

MINERAL RECYCLING FORUM 2026

Pullman Cannes Mandelieu,
15-17 April 2026



Secondary raw material sources, supply, processing, and markets

SUMMARY SLIDE DECK



The networking and knowledge hub for the industrial mineral recycling business

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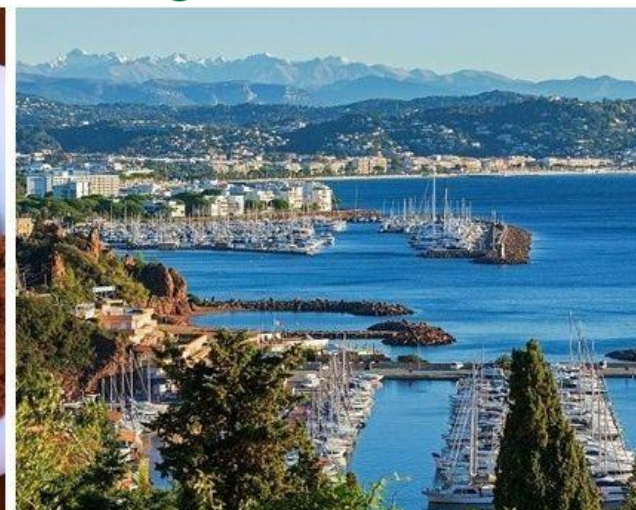
COMING UP IN 2027!

MINERAL RECYCLING **FORUM** 2027

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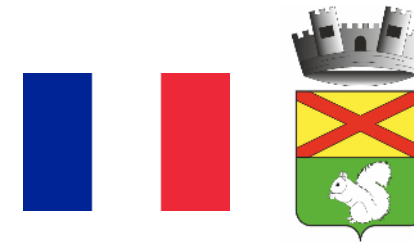
**Sourcing industrial minerals from all waste streams, including:
Refractories | Slags | Salts | Ash | Glass | Batteries | Mine Tailings | Water | Construction**

CALL FOR PAPERS | SPONSORSHIP OPPORTUNITIES | EARLY BIRD RATES



Bonjour! Welcome! to Mandelieu-La Napoule





***Bonjour! Welcome!
to Mandelieu-La Napoule***

Last night's Welcome Reception
many thanks to

REF
MINERALS



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Welcome Reception Sponsor



Lunch Sponsor



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Exhibitors



Supporting Partners





Advanced Minerals & Recycling Industrial Solutions P.C. (AdMiRIS)	FFS Feuerfestservice & Handels GmbH & Co. KG.	POITTEMILL
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Euro-Rijn Global Logistics BV	Omya GmbH	voestalpine Rohstoffbeschaffungs GmbH
Feedstocks.earth	Overslagbedrijf Moerdijk BV	Voestalpine Stahl GmbH
		Yenilikci

Thank you for the excellent conference in Cannes. It was refreshing to engage with real industry players. The conference generated many valuable contacts and promising business opportunities.

Anastasios (Tassos) Kladis, Founding Partner & Commercial Director, Advanced Minerals & Recycling Industrial Solutions P.C. (AdMiRIS), Greece

I would like to express my sincere appreciation for hosting such a well-organised and insightful Mineral Recycling Forum 2026. It was a very successful and valuable event for our company, and we truly benefited from the discussions and presentations.

Dmitry Ashurov, CEO, Rouse Energy Enterprises LLC, USA

We had the opportunity to attend the Mineral Recycling Forum in Cannes and connect with leading professionals in the industry. There were highly productive discussions on recycling technologies, sustainable production, and the circular economy.

Emre UYLU, Operations Manager, Yenilikçi Yapı, Turkey

Excellent speakers, the flow of the days and the breaks was very good. Venue was wonderful.

Dan Devan, Director, Recycle & Reclaim, HWI – A Member of Calderys, USA

A very good diverse programme covering mineral recycling and refractory recycling, excellent venue in lovely location.

Dr Andrew McCormack, Technical Director, Minteq, Republic of Ireland

Excellent programme and great networking platform, just the right size of event, venue is worth the travel, especially for those outside Europe.

Dr Jennifer Astoveza, Strategic Marketing Lead & Sales – Minerals (Global), MIRECO-RHI Magnesita, France

Very interesting and complete, covering different topics important for the current and future mineral recycling situation.

Dr Henar Rojo, Scientist R&D, Omya AG, Switzerland

The programme was well organised, not only the timing but also the topics, which were very profound regarding each particular industry branch. Very good venue provided very nice feeling with beautiful scenery.

Linda Jia, Special Projects Manager, Allied Mineral Products (Tianjin) Co. Ltd, China

IMFORMED

Industrial Mineral Forums & Research

Chairpersons



Mike O'Driscoll
Director, IMFORMED



Alison Saxby
*Research Director,
Project Blue*

Staff present to assist



Maria Bernard
Sales Manager, IMFORMED



Sharon Thomas
Assistant, IMFORMED



Evie O'Driscoll
Assistant, IMFORMED



Callum O'Driscoll
Assistant, IMFORMED

The future for the industrial minerals industry?

“Going where the minerals are greener”

Missions of our time

- **Decarbonisation**
- **Recycling**



The future for the industrial minerals industry? “Going where the minerals are greener”

MINERAL RECYCLING FORUM 10 years on!

MINERAL RECYCLING FORUM 2016
Intel Hotels Rotterdam Centre, Rotterdam 14 - 15 March 2016
Secondary raw material sources, supply, processing, and markets



- Launched in 2016 to address the fast-evolving sector of recycling industrial minerals from a range of waste streams, some established, others new
- Evolved from an esoteric and expensive sideshow with just a few boutique players, to a mainstream activity essential for sustainable mineral use in the Circular Economy
- Still at the fledgling stage, with different minerals and waste streams at different stages of their recycling evolution
- Common denominator: a wide range of players are attempting to be involved and assessing options to start or improve existing activities
- Forum aim: to showcase who's doing what, discuss latest trends and developments, and above all network and share info/ideas among all involved

The future for the industrial minerals industry? “Going where the minerals are greener”

New era of recycling: questions

- But how to go about getting involved in this sector?
- Whether to vertically integrate? Invest for an in-house business/plant?
- How much and how far to invest? What kind of processing/sorting technology required?
- Partner with an independent recycler? Join forces with same-sector end-use players?
- What kind of logistics are involved? Permits for handling/transport? Costs?
- Crucially: making grade acceptable, consistent, & economic for customers?



Entering a new era of mineral recycling

Primary drivers



1. **Environment:** saving the environment; drive for the “Circular Economy” gathering momentum; climate change; CO₂ reduction; sustainable development of raw materials
2. **Cost factors:** rising cost of primary minerals, energy, logistics, waste treatment, landfill, future penalties
3. **Limited primary sources:** shortage of commercially developed mineral resources and processing plants: “critical” + “strategic”; risky overreliance on supply/trade from limited overseas sources
4. **Supply chain vulnerability:** logistics stress; geopolitics impact; vulnerability spotlighted by Covid-19 pandemic, Russia-Ukraine war, Iran conflict, US trade tariff issues, China-Taiwan?
5. **China in change:** domestic supply issues, wide range of factors; end of an era for low-cost import reliance? Time to de-risk? Boost to alternative source development (incl. recycled materials).
6. **“Criticality” of minerals recognised:** CRM awareness more mainstream, particularly in the energy sector (eg. Li-ion batteries, EVs, solar, wind) = increasing government action/support/investment
7. **Recycling technology more economic/established:** evolved from esoteric, expensive sideshow, to mainstream processing line; advances in processing & sorting technology; opportunities sensed and sought after; primary mineral miners increasing mine waste recycling efforts.

The future for the industrial minerals industry? “Going where the minerals are greener”

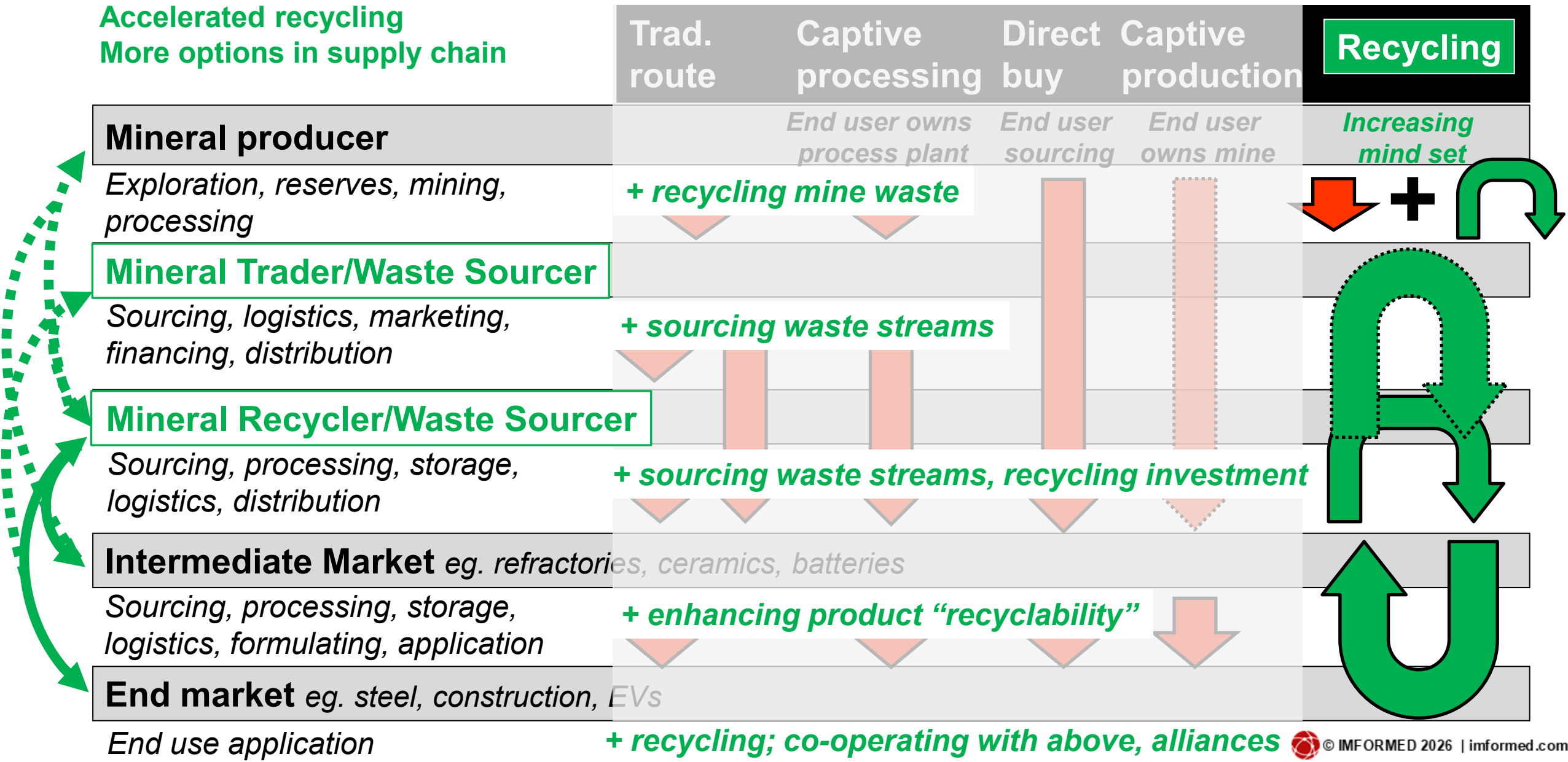
Tomorrow’s “mining” will in large part be efficient and economic utilisation of today’s industrial waste

Three key recyclable waste streams for minerals

- Mining & processing waste
- End product manufacturing waste
- Spent end products



Entering a new era of industrial mineral recycling – supply chain options





PROGRAMME

THURSDAY 16 APRIL

INTRODUCTION | OVERVIEWS

- 09.00 **Welcome & Introduction**
Mike O'Driscoll, Director, INFORMED, UK
- 09.30 **The EU Circular Economy Act: can legislative initiatives recognise & prioritise the role of minerals as advanced circular economy solutions?**
Dr Aurela Shtiza, Director - Industrial Affairs & Raw Materials, IMA-Europe, Belgium

10:00 COFFEE SPONSORED BY



ALUMINA | LI-ION BATTERIES | PHOSPHATE

- 11:00 **Recycling gamma-alumina from catalysts**
Yongdon Joo, CEO, Korea Material Co. Ltd, South Korea
- 11:30 **Li-ion battery recycling status & outlook**
Adam Webb, Head of Energy Raw Materials, Benchmark Mineral Intelligence, UK
- 12:00 **RevoCaP: Enabling Europe's phosphorus independence with calcium phosphate from sewage sludge ash**
Dr Philipp Theuring, Market Developer, Easymining Germany GmbH, Germany

12:30 LUNCH SPONSORED BY



PROGRAMME

THURSDAY 16 APRIL

CaCO₃ & CaO FROM MINE WASTE & SLAG

- 14:00 **Unlocking the value of oil shale waste: 500m tonnes of opportunity**
Kirsti Aeg, Oil Shale Ash Application Development Manager & Vesta Kaljuste, Mining Waste Applications Development Manager, Enefit Industry OÜ, Estonia
- 14:30 **Overlooked treasures – value from “waste”: two case studies; tailings & slag**
Dekel Golan, Head Business Development, CarbonBlue, Israel

15:00 COFFEE

REFRACTORIES 1: OVERVIEW | GLASS | CEMENT | N. AMERICA

- 15:30 **The hard truths about recycling and the road to circularity**
Dr. Jennifer Astoveza, Strategic Marketing Lead & Sales – Minerals (Global), MIRECO-RHI Magnesita, France
- 16:00 **Glass refractory recycling developments**
Werner Odreitz, CEO, REF Minerals GmbH, Germany
- 16:30 **Recycling in the cement industry**
Dr. Volker Wagner, Global Refractory Manager, Heidelberg Materials AG, Germany
- 17:00 **North American refractory recycling strategy & market outlook**
Celio Cavalcante, VP of Marketing, Solutions, R&D and Sustainability NAM, RHI Magnesita, USA

17:30 END OF CONFERENCE DAY 1 |
NETWORKING DRINKS RECEPTION

At The Royal Bay Restaurant



PROGRAMME

FRIDAY 17 APRIL

MINERAL PROCESSING

- 09:00 **Combining secondary raw materials: the potential of adding value by briquetting**
Felix Heinicke, Senior Process Manager, Köppern
Aufbereitungstechnik, Germany
- 09:30 **Driving circularity in minerals & slag processing through vertical milling excellence**
Tobias Korz, Senior Sales Manager, Loesche GmbH, Germany

10:00 COFFEE

REFRACTORIES 2: SPINEL-CORUNDUM | INDIA | CARBON FOOTPRINT

- 11:00 **Reinventing refractories: How US-Made spinel-corundum aggregates processed from waste could break the industry's dependence on imports**
Ellis Sullivan, CEO, ElementUSA, USA
- 11:30 **Green refractories in India**
Ishan Agarwal, Head Operations and Business Development, Jai Balajee Trading Co. - JBTC, India
- 12:00 **Impact of Secondary Raw Materials on the Product Carbon Footprint of refractories**
Dr Kathrin Weber, Head of Research & Development, Refratechnik
Cement GmbH

12:30 END OF CONFERENCE & LUNCH SPONSORED BY

ELEMENTUSA



Sponsorship/Exhibit/Registration Enquiries

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- China
- Mineral Recycling
- Fluorine
- India
- Oilfield Minerals
- Salt



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MINERAL MARKET MATRIX®

**2nd
Edition
2023**

**AT A GLANCE
A-Z GUIDE
WHICH MINERALS
FOR WHICH
MARKETS**

- **Leading industrial minerals**
- **Main raw material feedstock**
- **Key specified chemical component**
- **World production**
- **Main source countries**
- **Leading consuming markets**

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PICK UP YOUR COMPLIMENTARY COPY AT OUR STAND TODAY !!

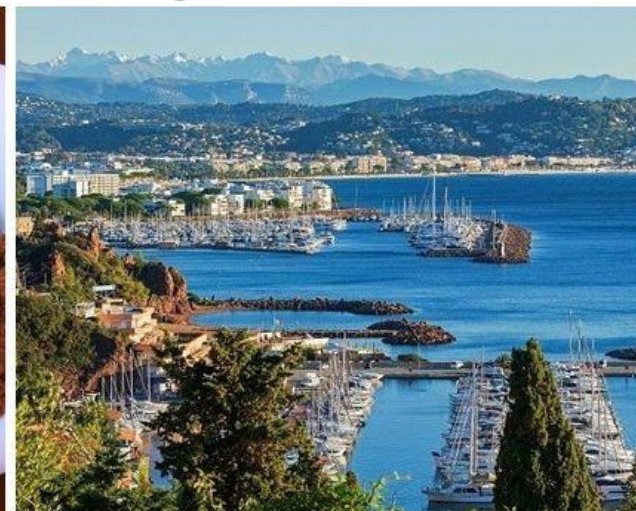
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Participate
Learn
Enjoy