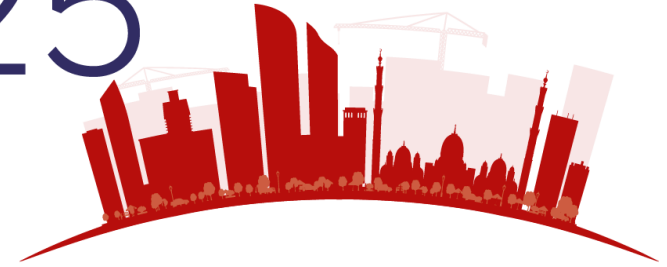


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17-19 November 2025



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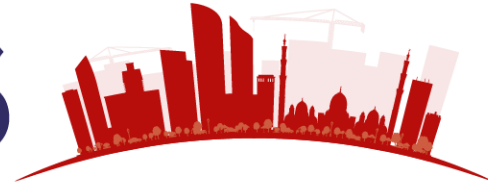
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PROJECT BLUE

 Salt Market
Information

COMING UP IN 2026! *(click link for details)*

SALT FORUM 2026



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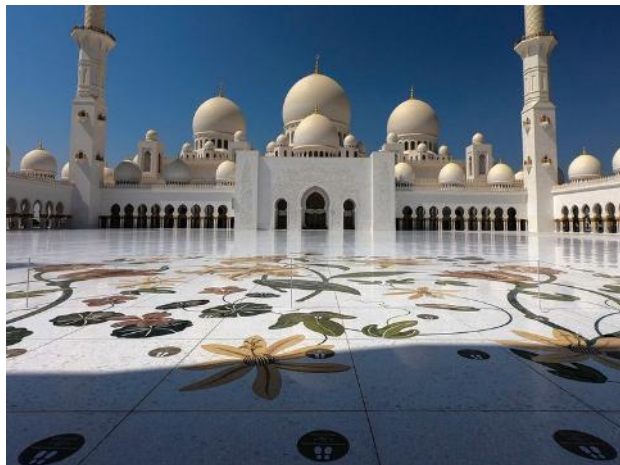


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SHREE RAM GROUP
Shriraam Engineering
Sojitz Australia Limited
Sojitz Corp.
Solaris Chemtech
Star Group
Supertech Project & Systems
Tema Process BV
Titan Salt
TLG
Ünver Tuz
ValjimCo
Veolia

The programme was exceptionally well structured, comprehensive, and highly relevant to the current industry.

Dilip Naik, Head of Exports, Chowgule & Co. Salt Pvt Ltd, India

This is the best networking conference in the field of salt and allied industries. I am looking forward to attending future events.

Saahel Suvarna, Partner, Supertech Project & Systems, India

Thank you very much for being such wonderful hosts. Your work and dedication are truly invaluable to us, allowing us to share this space and connect with the industry.

Rosa Salinas, CMO, ValjimCo, Mexico

We wanted to extend our sincere gratitude for the exceptional organisation of the Salt Forum 2025 in Abu Dhabi. The event was truly invaluable. It provided us with a crucial platform to engage face-to-face with key players across the global salt supply chain, and we gained many insightful ideas and forecasts from the professionals in attendance. We truly hope to see all the participants again at the next Salt Forum.

PROSALT, Turkey

A big thank you to the organisers for hosting such an insightful and well-structured event. The sessions on global salt markets, logistics, and technology provided valuable knowledge and new perspectives. It was great connecting with industry leaders, suppliers, and partners from around the world.

Dr. Mohamed Khalil, CEO, Al Khalil Salt Co., Egypt

Our CEO Jens-Holger Schmidt attended the Salt Forum 2025 in Abu Dhabi, meeting with customers, partners, and long-standing industry colleagues. Events like this Forum highlight how essential open dialogue and technical exchange are for driving innovation in the salt industry. We appreciate the valuable discussions.

SEP Salt & Evaporation Plants Ltd, Switzerland

What an inspiring two days at the IMFORMED Salt Forum 2025 in Abu Dhabi. It has been a real pleasure reconnecting with familiar faces from across the global salt industry, while also meeting new leaders and innovators who are shaping the future of this essential sector.

Wouter Lox, Co-ordinator, International Salt Alliance, Belgium

Fantastic speaker lineup: this edition of Salt Forum 2025 is shaping up to be one of the most insightful yet.

SOTUSEL, Tunisia

Why are we here?

SALT FORUM 2022

Grand Elysée Hotel, Hamburg, 15-17 November 2022

The new conference for global salt supply and markets

SALT FORUM 2023

Strand Hotel Swakopmund, Namibia

6-9 November 2023

The new conference for global salt supply and markets

SALT FORUM 2024

Intercontinental Hotel Abu Dhabi

18-20 November 2024

The new conference for global salt production and markets

The world of salt supply & demand



- >300m tonnes produced worldwide
- 50m tonnes exported by >50 countries
- For most applications, no economic substitutes or alternatives.
- Deicing, certain chemical processes, food flavouring: calcium chloride, calcium magnesium acetate, hydrochloric acid, & potassium chloride can be substituted for salt, *but at higher cost.*

Diversity of salt production

Rock salt

Conventional
mining



18%

Sea/solar salt

Crystallisation
of sea water



47%

Evaporated salt

Recrystallization
of purified brine



12%

Brine

Controlled
solution mining

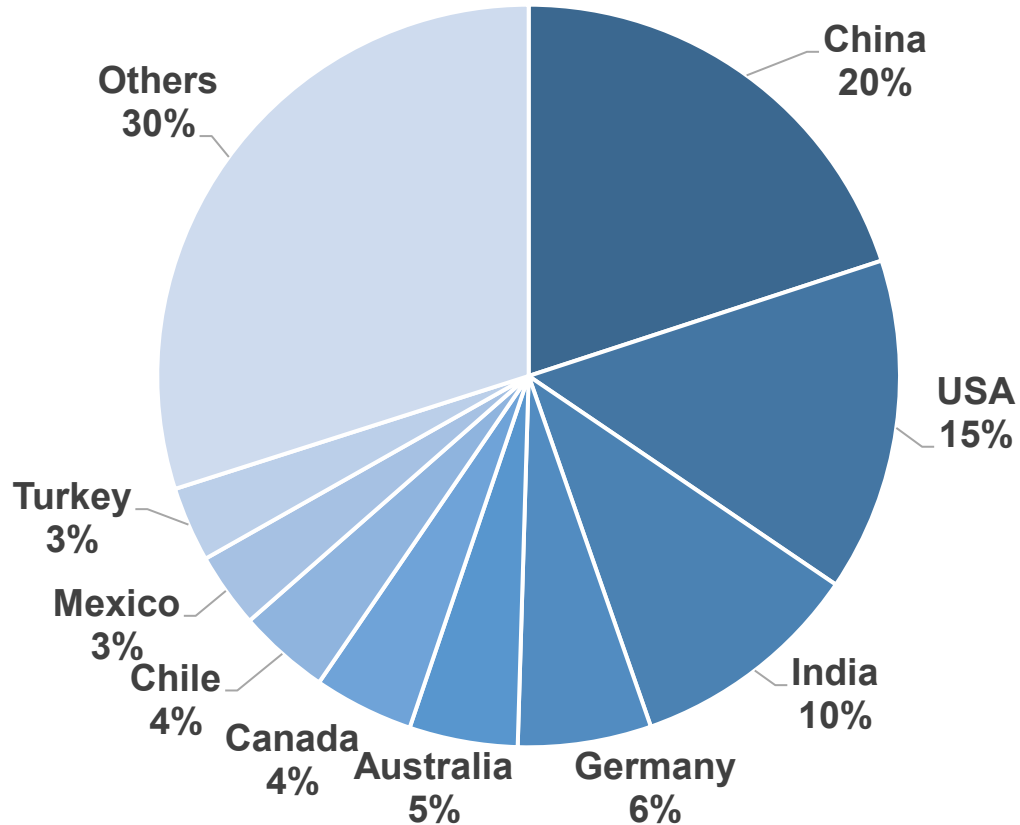


23%

World salt production

Estimates | 000s tonnes

World total 280m tonnes

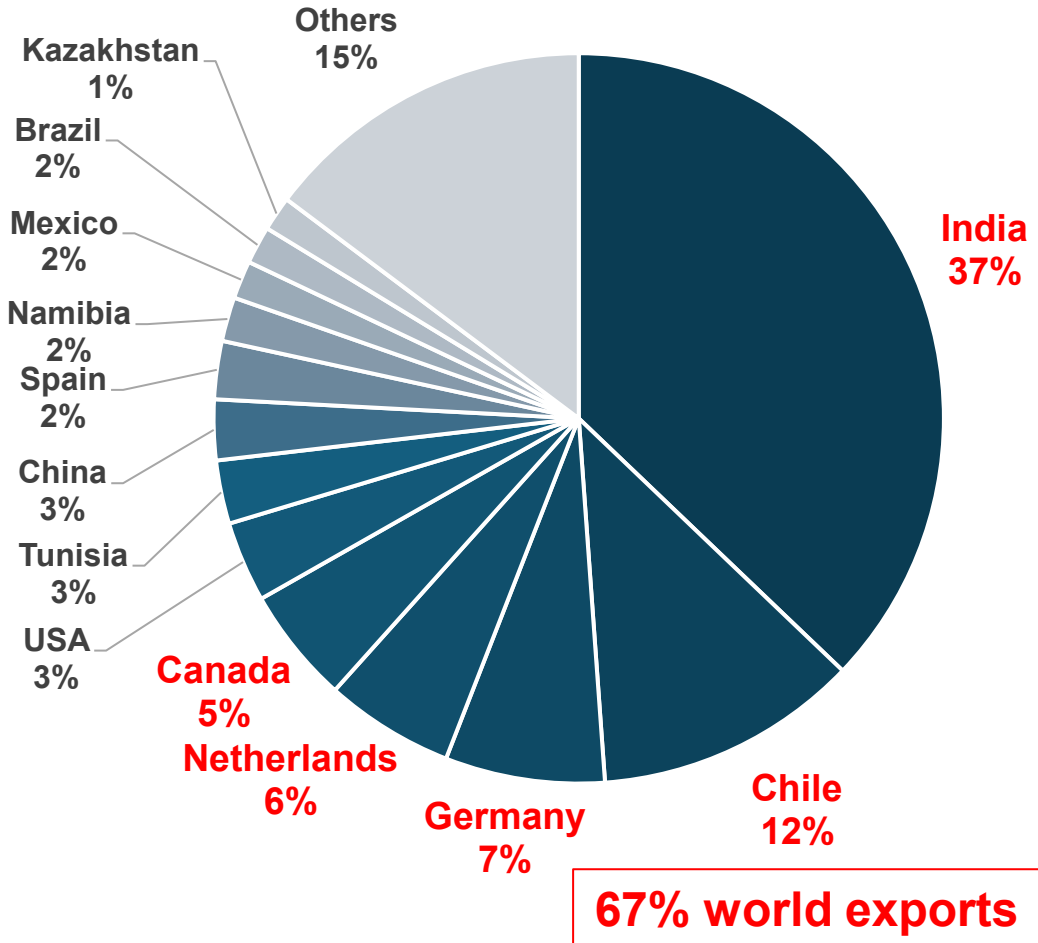


Country	2024	% +/-
China	55,000	1.9
USA	40,000	-4.8
India	28,000	3.7
Germany	16,000	6.6
Australia	13,000	8.3
Canada	12,000	0
Chile	11,000	10.0
Mexico	9,000	3.4
Turkey	9,000	-1.1
Russia	8,000	-2.4
Brazil	6,600	0
Netherlands	6,000	13.2
France	5,000	8.7
Poland	4,600	2.2
Spain	4,000	2.6
Bulgaria	3,000	0
Pakistan	3,000	-3.2
UK	2,800	3.7
Iran	2,700	0
Saudi Arabia	2,400	-4.0
Egypt	2,300	0
Belarus	2,100	5.0
Italy	1,900	5.5
Others	28,000	3.7
World Total	280,000	3.7

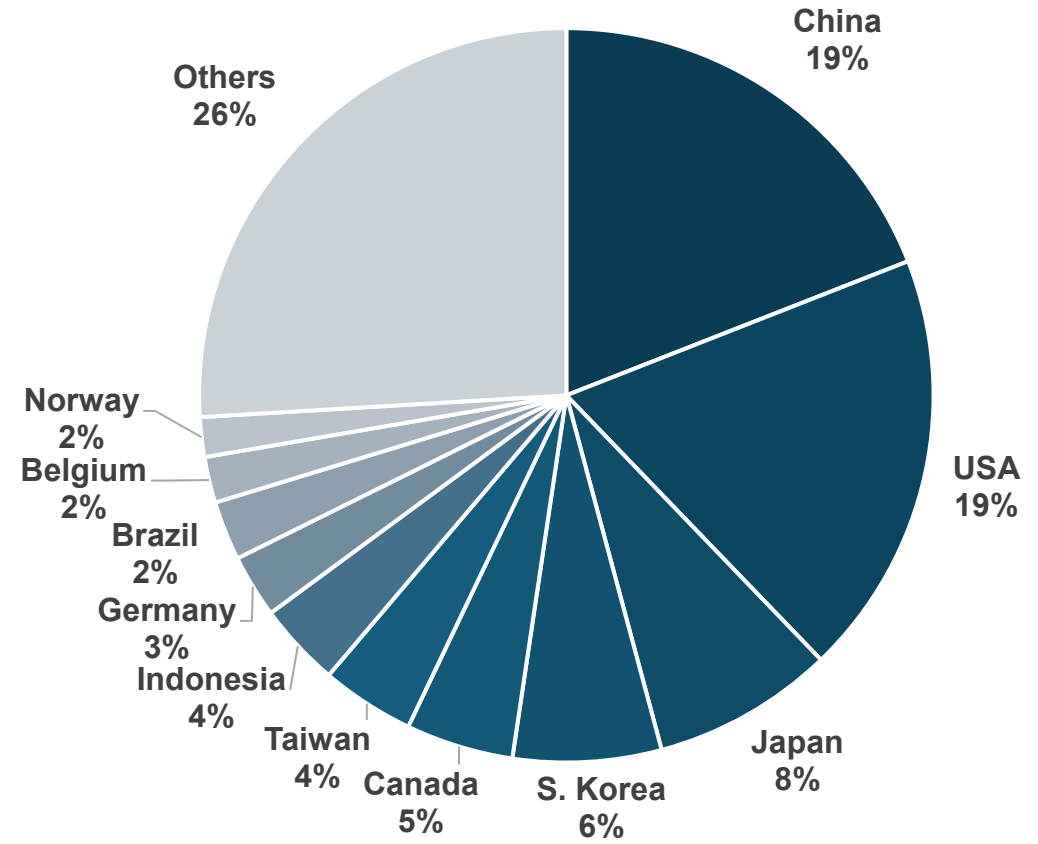
Source: USGS 2025

World salt trade

World salt export sources 2024
Total 54.6m tonnes

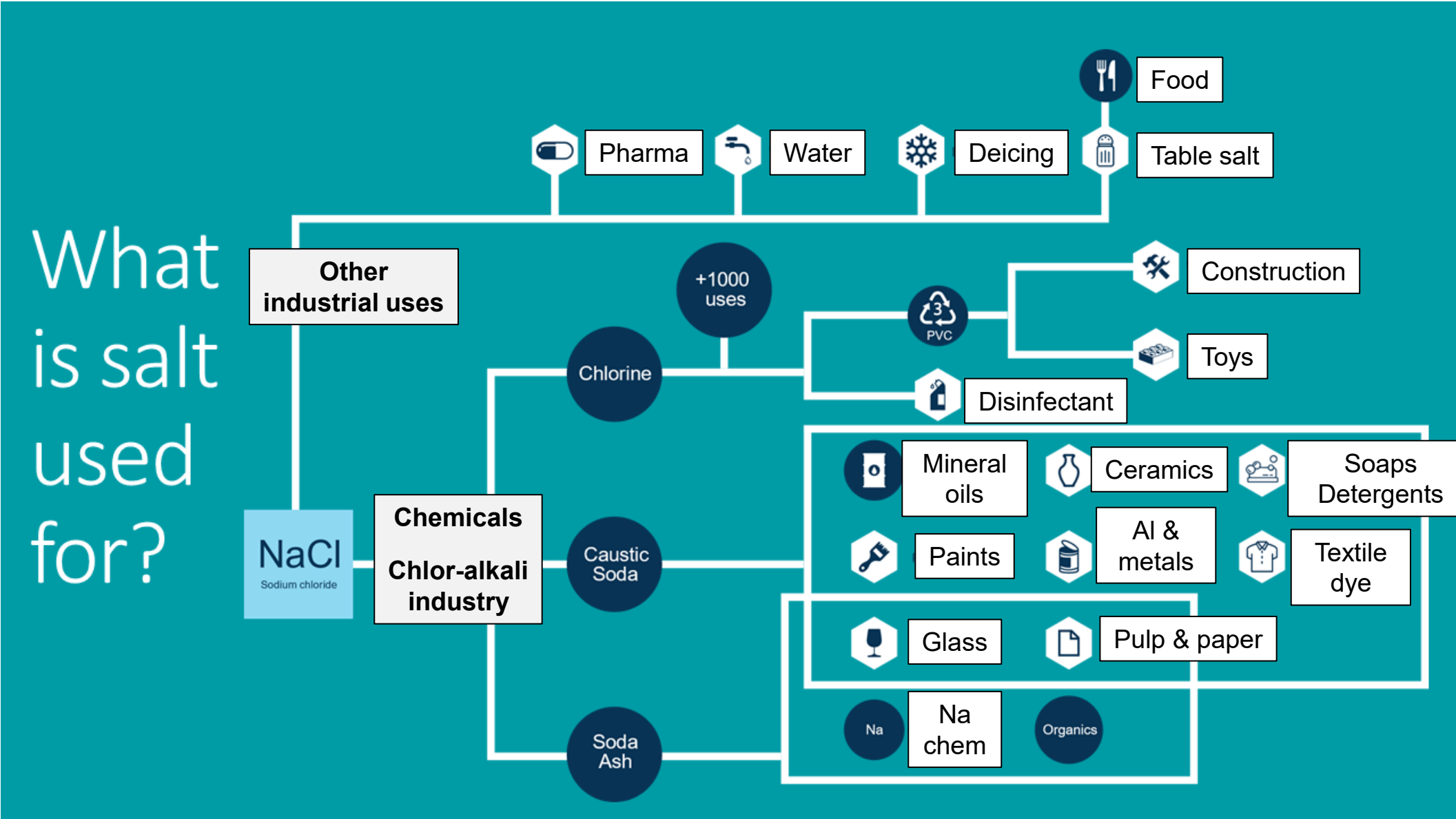


World salt import markets 2024
Total 74.3m tonnes



Source: ITC

World salt market demand



New capacity/potential source highlights

- **BCI Minerals, Australia** Mardie Salt Operation and Potash Project: 5.3m tpa of high-purity salt (>99.5% NaCl) and 140k tpa of Sulphate of Potash (SOP) (>52% K₂O) via solar evaporation of seawater.
 - Reached 93% of total pond surface area inundation across ponds 1-9; completed construction of primary and secondary salt crystallisers.
- **Naqaa Salt Project, Oman** Oman govt. signed a \$520m investment agreement for a new salt mining project in the Wusta region, designed with an annual capacity of 1.2-2m tpa.
- **Atlas Salt, Canada** has updated feasibility study for its Great Atlantic salt mine in Newfoundland; envisages 2.5m tpa rock salt, capacity could be expanded to 4m tpa.
- **Electrochem Ghana** advancing US\$500m salt project at Ada; aiming to boost salt output to 3-5m tpa by 2027.
- **National Salt Industry Center (K-SIGN), Indonesia** solar salt operation with proposed capacity of 5m tpa, Rote Ndao, East Nusa Tenggara Province; targeting self-sufficiency in salt by 2027.
- **Banio Potash Project, Gabon** Millennial Potash Corp. progressing US\$3m FS, solution mining, high-purity NaCl as byproduct; recently updated resource estimates: carnallite Measured Mineral Resource Estimate of 648m tonnes grading 15.7% KCl, and carnallite Indicated Mineral Resource Estimate of 1.77bn tonnes grading 15.4% KCl.



Mardie Salt Project development, Western Australia



Electrochem Ghana operations expanding at Ada



PROGRAMME

TUESDAY 18 NOVEMBER

07:45 **Registration**

INTRODUCTION & OVERVIEWS

08:45 **Welcome & Introduction**

Mike O'Driscoll, Director, IMFORMED, UK

09:15 **Salt supply & market outlook**

Alison Saxby, Research Director, Project Blue, UK

09:45 **The European salt industry: innovation & collaboration in a changing Europe**

Adriana Nosewicz, Managing Director, EUsalt, Belgium

10:00 **COFFEE** *sponsored by*

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SUPPLY: LOGISTICS | EGYPT | TURKEY

11:00 **From Commodity to SALT INNOVATION HUB**

Oriol Domènech, CEO, MaxiSalt, Spain

11:30 **Deicing salt production in Egypt**

Dr. Mohamed Khalil, CEO, Al Khalil Salt Co., Egypt

12:00 **High quality salt production in Turkey including pharma grade PDV salt**

Ahmet Solak, Export Manager, Mutlucan Tuz AŞ, Turkey

12:30 **LUNCH**

PROGRAMME

TUESDAY 18 NOVEMBER

PROJECTS: OMAN | AFRICA | AUSTRALIA

- 14:00 **Naqaa Salt: Laying foundation for a new global salt manufacturing hub**
Vivek Somani, Strategic Business Leader, Naqaa Salt, Oman
- 14:30 **Salt project developments in Africa**
Balasubramanian Shriram, Managing Director, Shriram Engineering, India
- 15:00 **How Australia's newest Salt Supplier BCI Minerals is responding to changing market dynamics**
David Boshoff, Managing Director, BCI Minerals, Australia

15:30 COFFEE *sponsored by*



PROGRAMME

TUESDAY 18 NOVEMBER

PROCESSING DEVELOPMENTS & INNOVATIONS 1

- 16:00 **Back to the Roots: Latest developments in the field of technology providers for salt plants**
Eörs Kondorosy, Sales & Process Director, Veolia HPD®- Evatherm®
Evaporation & Crystallization Solutions, Switzerland
- 16:30 **The Plug-in and Go innovation: Skid-mounted Pure Vacuum Dried Salt Plant**
Ganesh Iyer, Chief Technical Officer, M/s. SALTEC Inc., India
- 17:00 **Climate resilient & energy efficient designing of solar salt works for sustainability in the salt industry**
Mike O'Driscoll, Director, INFORMED, UK (*Author: Dr Bhoomi Andharia, Principal Scientist, CSIR-CSMCRI, India*)

17:30 CLOSE OF DAY 1 & NETWORKING DRINKS RECEPTION
IN THE BELGIAN CAFE



PROGRAMME

WEDNESDAY 19 NOVEMBER

CHLOR-ALKALI MARKET | GLOBAL CHALLENGES

- 09:00 **Global overview of chlor-alkali markets, new developments and trends**
Angel Fernandez, Director Chlor-Alkali EMEA, Chemical Market Analytics, UK
- 09:30 **Salt & its downstream chlor-alkali markets: direct & indirect implications of a trade war**
Dr Stefan Schlag, Managing Director, Salt Market Information, Switzerland
- 10:00 **Identifying global challenges for salt industry leaders: viewpoint from the ISA, the Global Voice of Salt Industry Leaders**
Wouter Lox, Coordinator, International Salt Alliance, Belgium

10:15 COFFEE *sponsored by*





PROGRAMME

WEDNESDAY 19 NOVEMBER

PROCESSING DEVELOPMENTS & INNOVATIONS 2

- 11:15 **New LSRRO membrane enables OARO process to yield water, salt and minerals from desalination waste**
Vladimir M. Sedivy, President, Salt Partners Ltd, Switzerland
- 11:45 **Innovations & development of new state-of-the-art sea salt refinery**
Koen Egberts, Sales Manager, & Julian Ravenshorst, Sales Engineer, Tema Process BV, Netherlands
- 12:15 **Optimising salt plant performance: purge recovery & energy efficiency**
Robert van Voorst, Managing Director, Titan Salt, Netherlands

12:45 LUNCH & CLOSE OF CONFERENCE

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Chairpersons



Mike O'Driscoll
Director, IMFORMED



Alison Saxby
Research Director, Project Blue

Staff present to assist



Maria Bernard
Sales Manager, IMFORMED



Aimee Bernard
Conference Co-ordinator, IMFORMED

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 - **Oilfield Minerals**
 - **Salt**



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- Main source countries
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ALUMINA FUSED**	●					●	●		
ANDALUSITE	○					●	●		
ANTIMONY TRIOXIDE*				●		●			
ASBESTOS				●				●	
ATTAPULGITE		●	●						
BADDELEYITE				○		●	●		○
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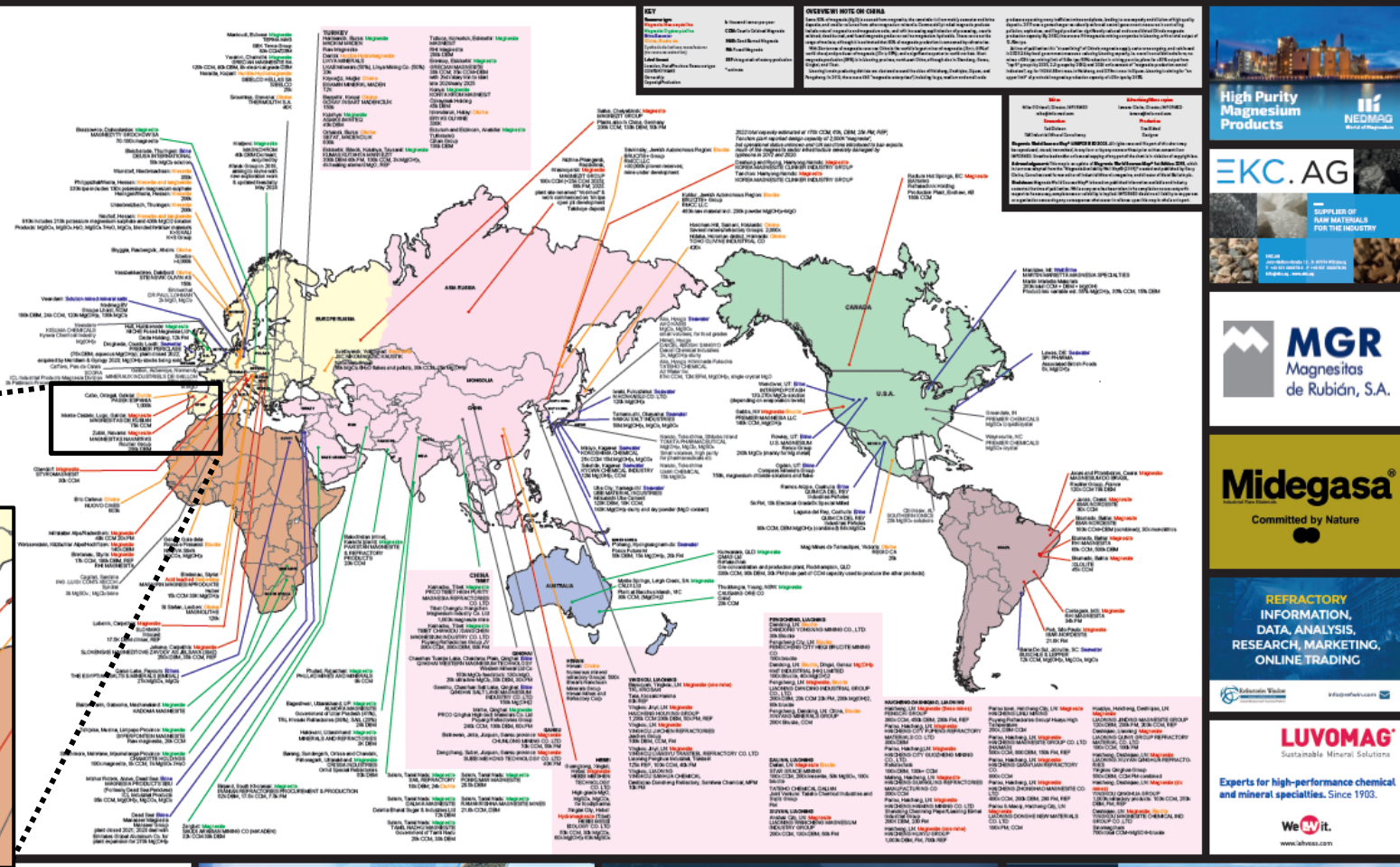
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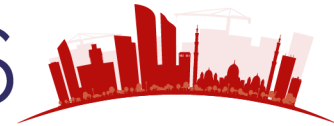
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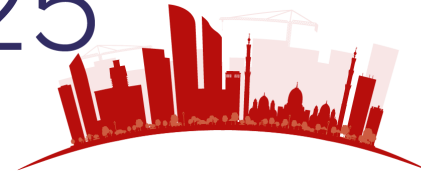
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