

SUMMARY SLIDE DECK

#MineralRecycling

# MINERAL RECYCLING FORUM 2020

Pullman Hotel Aachen Quellenhof, 10-11 March 2020 Secondary raw material sources, supply, processing, and markets



Roskill



# **IMF®RMED** Welcomes you to Aachen















MINERAL RECYCLING

Alcoa Asturiana de Aleaciones **BAIE Minerals Inc.** Barit Maden Turk **BASE Construction Solutions Betolar** Calderys Italia S.r.l Clariant Dorfner GmbH & Co. Kaolin und Kristallquarzsandwerke KG Duferco SA EcoMagnesium Ltd **EK-Company AG** Forschungsgemeinschaft Feuerfest Fraunhofer Institute ILT Gouda Refractories **Green Minerals** Guzman Global SL Harsco Environmental Harsco Luxequip Helmholtz Institute Freiberg Hudig & Veder Bulk BV **IMA-Europe** Imerys **JBTC** India

Kaolin EAD Korea Materials Lehman&Voss&Co LKAB Sweden Mercado Mineral Consultants Min-Consult Mine Feuerfest GmbH & Co. KG Mineralmahlwerk Westerwald Horn GmbH & Co Minéraux Kollée Neuman & Esser Process Technology GmbH PK Rohstoffe GmbH Possehl Erzkontor GmbH & Co. KG Quarzwerke GmbH **Recycling Solutions REF** Minerals **Refractories World Forum Refratechnik Ceramics GmbH** Refratechnik Holding GmbH **RHI** Magnesita **RWTH Aachen** Saint-Gobain SEPR Sidenor Sojitz Corp. ST Equipment & Technology





# Good programme and variety of subjects, and good long coffee breaks for networking; excellent mobile app and easy to use.

Alban Cagniart, Commercial Development, Minéraux Kolleé, France

# A pity that the current situation forced this event to be shortened and kept off a lot of attendees. Nevertheless, it was worth coming, thank you for the good organisation.

Werner Odreitz, Managing Director, REF Minerals GmbH, Germany

# A good and comprehensive programme, nicely located venue, and brilliant organisation

Andreas Henssen, Product Manager Classifiers, Neuman & Esser Process Technology GmbH, Germany

#### Excellent programme, venue, and organisation.

Kristian Yerygin, Chief Commercial Officer, Recycling Solutions, Ukraine

#### *Good programme, excellent venue, and mobile app is simple and useful.* David Maza, R&D Process Manager, Sidenor, Spain



### Picture Gallery





#### Introduction



## **Programme – Tuesday Morning**

#### **TUESDAY 10 MARCH 2020**

08.00 Registration & Welcome Coffee Networking

#### **OVERVIEWS**

- 09.30 Welcome & Introduction Ismene Clarke, Director, & Mike O'Driscoll, Director, IMFORMED, UK
- 10.00 **The new Circular Economy plan & the minerals sector** Francesca Girardi, Policy Adviser Industrial Affairs, IMA-Europe, Belgium

#### **10.30 COFFEE**

#### **RECYCLING INNOVATION | PROCESSING**

- 11.30 **LKAB increases recycled mineral portfolio with innovation projects** David Högnelid, Chief Marketing & Communications Officer, Special Products Division, LKAB, Sweden
- 12.00 **The use of air classification technology for recycling of minerals** Andreas Henssen, Product Manager Classifiers, Neuman & Esser Process Technology GmbH, Germany

#### 12.30 LUNCH

#### REVISED PROGRAMME TO ONE DAY

Owing to late speaker cancellations

All cancelled speakers have been requested to send in presentations.

Only missing 2 (STET & Korea Materials).



#### Introduction



### Programme – Tuesday afternoon

#### **REFRACTORIES | SLAG | TAILINGS | WEEE**

- 14.00 Valorisation of refractory wastes: latest developments & progress Aintzane Soto Larzabal, R&D Process Researcher, Sidenor, Spain
- 14.30 Refractories made from recycled materials: challenges in making the grade

Dr Christian Dannert, Head of R&D & Johannes Kasper, Research Associate, Forschungsgemeinschaft Feuerfest eV, Germany

15.00 **CO2 uptake by steel slags and olivine and possible uses** Simon Etzold, Research Assistant, Institute of Mineral Engineering, RWTH Aachen University, Germany, & Pol Knops, CEO, Green Minerals, the Netherlands

#### **15.30 COFFEE**

- 16.00 Recycling waste streams from potash and salt producers: challenges & lessons learned... is a new legal framework required? Tony Crimmins, CEO, EcoMag, Australia
- 16.30 Automated inverse production of end-of-life electronics provides novel secondary raw materials

Dr Cord Fricke-Begemann, Head of Materials Analysis, Fraunhofer Institute for Laser Technology (ILT), Germany

17.00 CLOSE OF CONFERENCE & DRINKS RECEPTION





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# Why "Mineral Recycling"? What are "Secondary Raw Materials"?













#### Moving towards the Circular Economy with industrial minerals

"Closing the loop" with increasing use of industrial waste resources as the "new mineral resource" of the future

Recycling

Acts RI

Db

Bh

The

Consumption

use, reuse, repair

Desig

Ni Cu Zn Ga

Cd

Hg

Sn

FI

Uup LV

Virgin + More Recycled raw materials

Recycling

Collection

**Recycling/Processing Growing recycling** processing & trading sector; investment in sorting & processing technology; co-op. with end users key for market confidence build

**Collection & Sorting** Critical to get right: need for accurate pre-sorting plus increasing alliances between waste sources & recyclers

Waste Sources **Emerging alternative** mineral "resource" to become a "new normal"

**Product Design** New mind set: aim to ensure product formulation enhances end of life recyclability

> **Product Manufacture** Future use of blend of virgin & recycled materials

Logistics Always key to supply chain but now increasing volumes of waste storage, handling & freight; need for harmonisation of waste legislation



Distribution

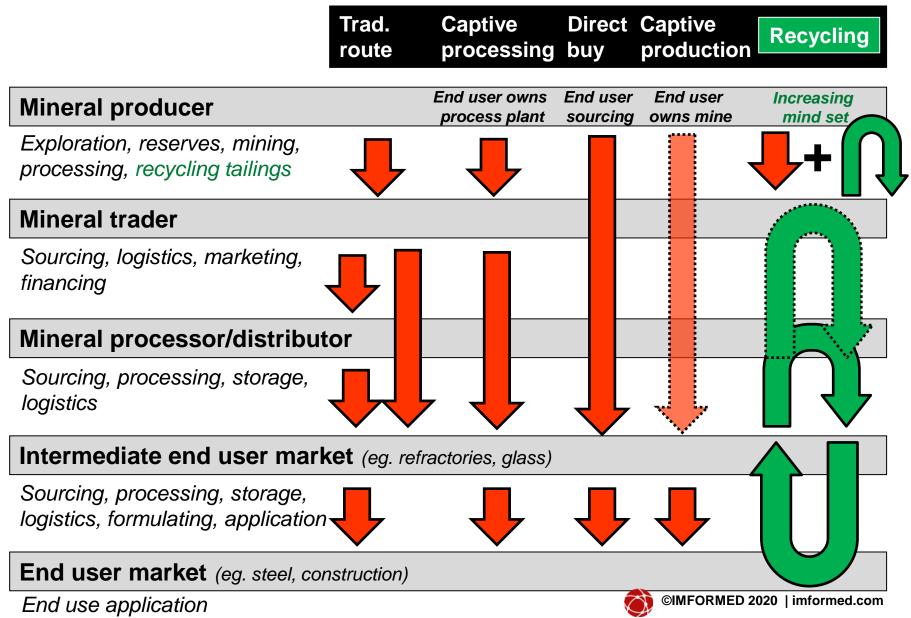
production

ufacturing



#### Moving towards the Circular Economy with industrial minerals

New mind set in supply chain options for industrial mineral buyers and traders





### Secondary Raw Materials (SRM) for industrial mineral markets Some examples

SRM source*	SRM recovered	Market
Aluminium salt slag	alumina	cement; ceramics; geopolymers; metallurgy; mineral wool; refractories;
Batteries	graphite; lithium; manganese dioxide	batteries; ceramics; chemicals; glass; refractories
Fly ash	aluminosilicate	ceramics; coatings; construction; foundry; plastics; proppants (oil & gas drilling)
Glass	REE; silica	abrasives; chemicals; coatings; concrete; glass; plastics; sealants
Gypsum wallboard	gypsum	wallboard
Refractories	alumina; andalusite; bauxite; chromite; dolomite; mag-carbon; graphite; magnesia; silicon carbide; zirconia	ceramics; metallurgy; refractories
Steel slag	alumina; calcia; magnesia; silica	abrasives; aggregate; cement; concrete; fertiliser; filtration; metallurgy
Waste water	phosphorus	fertiliser
WEEE**	antimony trioxide; bromine FR; fluorspar; graphite; REE	batteries; ceramics; chemicals; flame retardants

\* ie. waste from processing, or used/discarded mineral-bearing end products to be recycled

\*\* waste electrical and electronic equipment





### **Mineral recycling drivers**

- Environmentally driven legal requirements national/regional
- Conservation of primary mineral resources by use of recycled materials
- Alleviates mineral resource squeeze, their "criticality", dependence on certain countries, eg. China (more later)
- Mineral price rises
- Recycling contributes to CO<sub>2</sub> reduction
- Conservation of energy
- Controls hazardous substances
- Reduces landfill cost and pressure
- Technological advances in processing
- Employment opportunities







# Industrial Mineral Forums & Research

Networking and knowledge for the industrial minerals business







- Launched in January 2015
- Extensive experience & reputation
- Specialising in conferences & market research in:
  - > Magnesia
  - Refractory Minerals
  - China
  - Mineral Recycling
  - Fluorine
  - India
  - Oilfield Minerals



#### **Conferences in 2021**



# CHINA REFRACTORY MINERALS FORUM 2021 InterContinental Dalian 15-17 March 2021

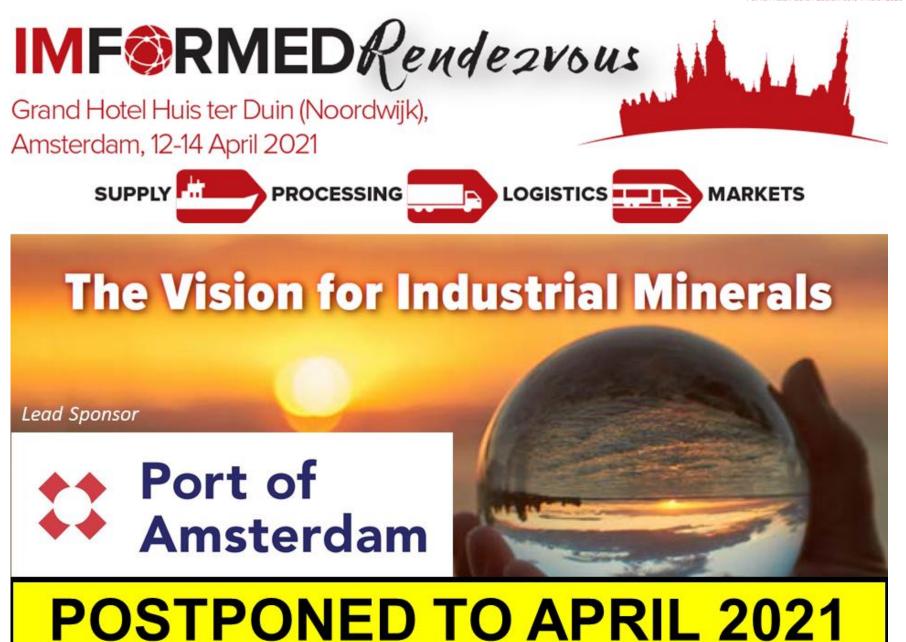
### PLEASE NOTE NEW DATES 15-17 MARCH 2021



# FIELD TRIP TO HAICHENG MAGNESITE OPERATIONS CALL FOR PAPERS | EARLY BIRD RATE

**Conferences in 2021** 







Pullman Hotel Aachen Quellenhof, 10-11 March 2020



#### AT A GLANCE A-Z GUIDE WHICH MINERALS FOR WHICH MARKETS

		MARKETS <sup>2</sup>																										
MINERAL <sup>1</sup> *Derivative **Synthetic	4	and the strength	Solbente A	armarke P	Sateries	enent	a snik S	emicals Cor	and Cost	ales Deserv	ents petronic	steetical	colonic and	eratoro anterior	Pharma Found	ry Fiction	Ginst W	Actalius Of	and pair	no par	at paper	Refracor	Rubbel	MINERAL' "Derivative "Synthetic	MAIN RAW MATERIAL FEEDSTOCK(S) <sup>3</sup>	KEY SPECIFIED CHEMICAL COMPONENT(S) <sup>4</sup>	WORLD PRODUCTION⁵	MAIN SOURCE COUNTRIES <sup>®</sup>
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ANDALUSITE	0				-						-		-		•				-	-		•		ANDALUSITE		Al <sub>2</sub> O <sub>2</sub>	300	South Africa, France, Peru
NTIMONY TRIOXIDE*				٠		•	•						•		-	•			-			-	-	ANTIMONY TRIOXIDE	Stibule	Sb,O,	110	China, Russia, Tajikistan
SBESTOS													-			•								ASRESTOS	Chrysottle	n.a.		Russia, China, Brazil
TTAPULGITE	_	•	•			-			-	-	•	-		0		-			•		-		-	ATTAPULGITE	on your	n.a.		USA, Senegal, Spain
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AUXITE	•				•		•				•				0		•	•				•	C			Al <sub>2</sub> O <sub>3</sub>		China, Guyana, Greece
ENTONITE		٠	0			0	0		0		•	•			•	_	•		0	0				BENTONITE	(also Hectorite serves similar markets)	n.a.		USA, China, India
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ALCIUM CARBONATE	0		٠		•	•	•	•	0		•			0		•	•	0	•	•	•	•			Limestone; Dolomite; Marble; Chalk	CaCO <sub>2</sub>	≥12,000,000	
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HROMITE						0	•								•		•		•	0		•		CHROMITE		Cr <sub>2</sub> O <sub>3</sub>		South Africa, Turkey, Oman
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	0													Ť					•			-	0	FELDSPAR		AL,O,K,ONa,O	23,000	Turkey, Italy, China
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	•				0	0						•		_		0								GARNET		na.		India, China, Australia
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SYPSUM			٠		•	0		•						0		0				0				GYPSUM	Anhydrite	CaSO,		China, USA, Iran
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AOLIN			0		•	•		•	0					0				0	•	•	•			KAOLIN	Kaolinite; Halloysite	ALO; SIO	44,000 <sup>12</sup>	USA, Germany, China
YANITE	0					•			_		_	_	0		• •	0			0			•	с	KYANITE		Al <sub>2</sub> O <sub>2</sub>	102	USA, India, Brazil
IME'			•				•	•						0				0			0			LIME*	Limestone; Dolomite: Chalk	CaO	350.000	China, USA, India
THIUM			-		0	•		-			-			0			0			0	-	0	6	LITHIUM	Spockumene; Petalite; Lepidolite; Brines; Salt lakes; Hectorite; Zinnwaldte			Australia, Chile, China
AGNESITE		0	•	-													0		0	0	0	0		MAGNESITE		MgCO.		China, Russia, Turkey
AGNESIA'	_			-				•	0		• •	-		0	0			0						MAGNESIA'	Magnesite; Serpentinite; Brucite; Dolomite; Seawater; Brines	MgO	12,000	China, Russia, Turkey
ANGANESE			0			0			0	- '	0			0						0	0			MANGANESE	Pyrokisite: Psilomelane	Min: MinO,		China, South Africa, Australia
ANGANESE AICA	_	_	0	•	•	0	•			_					-		•			•				MICA	Muscovite: Philogophe			China, Russia, USA
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	0			_	_	٠		0	_	_	_	-		_	_		0	_	•	•	_	0	-	NEPHELINE SYENITE		Al <sub>2</sub> O <sub>3</sub> ; K <sub>2</sub> O; Na <sub>2</sub> O		Russia, Canada, Norway
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	0	0	٠			0	0	•				•			0		0		•	•	- 1	o 📃		PERLITE		n.a.		China, Greece, Turkey
HOSPHATE			٠				٠			•			0	0		0	0							PHOSPHATE	Fluorapatite	P205		China, Morocco, USA
OTASH	0		٠	0			•	0		0				0				0						POTASH	Carnalite; Kainite; Langbeinite; Sylvite	K <sub>2</sub> O	36,000	Canada, Russia, Belarus
UMICE	٠	0	٠					•	0			0							0	0				PUMICE		n.a.	17,400	Turkey, Italy, Saudi Arabia
YROPHYLLITE			0		0	•		0											0	0	0	• 0		PYROPHYLLITE		n.a.	1,000	South Korea, Japan, Pakistan
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	•				•	•	•	•				•			•	•	0	•	٠	•			C		Quartz	SIO,		China, USA, Italy
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ODA ASH"			0				•		0	•	0			0		•	0	0	0		0			SODA ASH"	Salt+Limestone+Coke	Na,CO,	37,000	China, Russia, Germany
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ULPHUR			•				•	0		-				0			0		0		-	0	-	SULPHUR	Pyrites: Recovered as by-product: Native sulphur	S		China, USA, Russia
ALC.			0			•	-	•			0			0		0				•	•			TALC		n.a.		China, India, USA
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- Leading industrial minerals
- Main raw material feedstock
- Key specified chemical component
- World production
- Main source countries
- Leading consuming markets

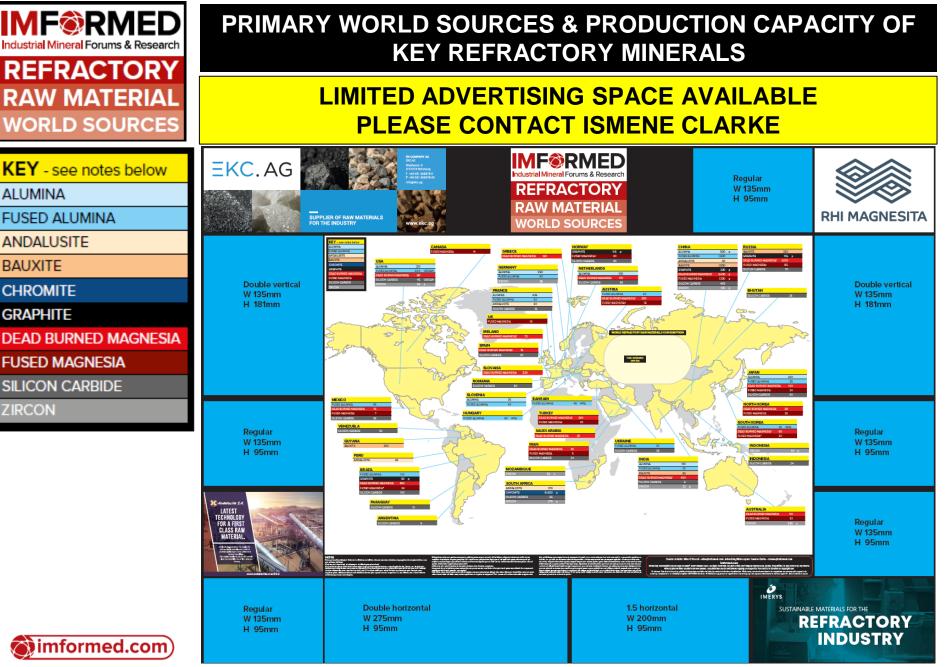




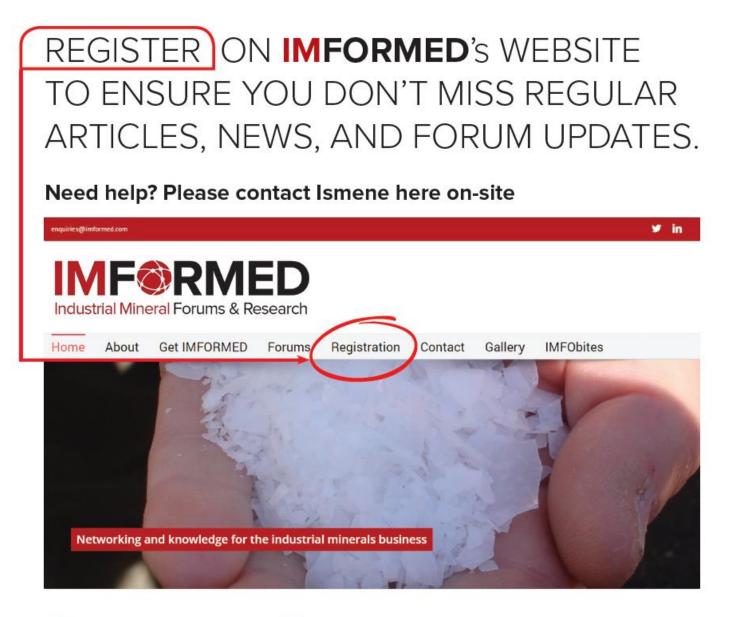


#### Introduction

















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> Participate Learn Enjoy



Industrial Mineral Forums & Research Ltd

Networking and knowledge for the industrial minerals business

